



Trusted Advisors for Generations

Janney Montgomery Scott LLC

News Releases

FOR IMMEDIATE RELEASE

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CSG Capital Partners Designated as Premier Advisors in Washington by the National Association of Board Certified Advisory Practices

Washington, DC December 1, 2014 Janney Montgomery Scott LLC ("Janney") announced that CSG Capital Partners of Janney have been recognized as NABCAP Premier Advisors, an exclusive group of financial advisors who represent the best in quality wealth management in Washington, DC. This marks the fourth consecutive year CSG Capital Partners has earned the designation as NABCAP Premier Advisors.

CSG Capital Partners, Murray Carter, Geoffrey Goone, Erik Fromm, and Chris Rockwell, has over 50 years of combined financial services experiences and manage over \$400 million in individual and institutional client assets. As a team they were featured in The Capital Region issue of Forbes in May of this year.

Of the award, Carter—who holds his AIF®, AWMA®, CFP®, and C(k)P designations, and is a member of the National Association of Plan Advisors—said, "To be recognized as a source of quality financial service and sound advice in the local community is truly a great honor. As a team, we look forward to continuing to provide quality service and advice to our clients, to help them work toward their financial goals."

The designation is awarded annually by the National Association of Board Certified Advisory Practices (NABCAP), a nationally-registered 501(c)(3) nonprofit organization, established to serve the needs of the investing public by helping identify top wealth managers. The selection process is based on a proprietary system whose ultimate goal is to provide investors and advisors a trusted standard of excellence to help guide them within the financial services industry.

The evaluation process assesses 20 categories of practice management, which include areas such as customer service, risk/investment planning philosophy, credentials, team dynamics, fee/cost structure, and average AUM per client among other areas.

The NABCAP Premier Advisors were announced in the September 26, 2014, edition of the Washington Business Journal.

About Janney Montgomery Scott LLC:

Janney provides advice to individual, corporate and institutional clients. Our expertise includes guidance about asset management, corporate and public finance, equity and fixed income investing, equity research, institutional equity and fixed income sales and trading, investment strategy, financial planning, mergers and acquisitions, public and private capital raising, portfolio management, retirement and income planning, and wealth management. Janney is an independently-operated subsidiary of The Penn Mutual Life Insurance Company and is a member of the Financial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC). Additional company information is available at www.janney.com.

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